



Instructions

- You can update certain Account Owner or Beneficiary information online, by telephone, or you can mail this form to the Plan. If you choose to use this form, complete Sections 1 and 4, along with any additional sections that apply to you.
A Signature Validation Program (SVP) Stamp may be required as described in Section 4, or if you intend to withdraw funds within 30 days of an address change.
You must submit a separate Account Services Form for each Account and/or Beneficiary. You can obtain additional copies of this form, or any Plan form, by calling the Plan or by visiting www.kysaves.com.
Print in capital letters with blue or black ink, sign and date the form, then mail it to the Plan at the above address.

1 Account Information (You must provide complete information.)

1 9 7 0 - 0 1 2 3 4 5 6 7 8

Fund and Plan Account Number (Provide any one from your statement.)

J O H N A S A M P L E

Account Owner or Custodian Name (First, MI, Last, Suffix), or Entity Name

A N N E M S A M P L E

Beneficiary Name (First, MI, Last, Suffix)

2 Update Account Owner and/or Beneficiary Information (Complete all sections that apply.)

You can update select Account Owner or Beneficiary information online, by telephone or through this form, as described below.

- Legal name change: Provide a Signature Validation Program (SVP) Stamp in Section 4.
Misspelled name or incorrect date of birth: Provide a copy of the birth certificate.

Account Owner's New Name (First, MI, Last, Suffix)

Beneficiary's New Name (First, MI, Last, Suffix)

Account Owner's Date of Birth (mm-dd-yyyy)

Beneficiary's Date of Birth (mm-dd-yyyy)

- Social Security or Taxpayer ID Number: Provide a copy of your U.S. government issued Social Security or Taxpayer ID card.

Account Owner's Social Security Number or Tax ID Number

Beneficiary's Social Security Number or Tax ID Number

- Address or Telephone Number: Documentation is not required. (You can also make these changes online or by telephone.)

8 6 7 S I X T H S T R E E T

New Residential Address (This must be a street address -- a P.O. Box is not acceptable under the U.S Patriot Act.)

A N Y T O W N K Y 1 2 3 4 5

New City, State, Zip

New Mailing Address, if different from your residential address

New City, State, Zip

Day Telephone Number

Evening Telephone Number

J S A M P L E @ C A B L E . N E T

E-mail Address (Provide this information to receive periodic eNewsletters and updates from the Plan.)

1 A Signature Validation Program (SVP) Stamp generally may be obtained from a bank, savings and loan association, or a member of these recognized stock exchanges: Securities Transfer Agents Medallion Program (STAMP), Stock Exchanges Medallion Program (SEMP), and New York Stock Exchange Medallion Signature Program (MSP). You also may be able to obtain a Signature Guarantee Program Stamp from a credit union provided it is authorized to guarantee signatures.

